

8-Point Checklist for Financial Advisor Websites

- 1) **Headline** at the top of the page “above the fold” letting your viewers instantly know what you do and who you serve
 - a. Must be powerful and stop visitors dead in their tracks
 - b. It needs to solve a problem or state a problem that your ideal visitor is dealing with in their life
 - c. This is the first thing that people read when they come to your site and it will be the deciding factor if they stay or leave, so make this count.
 - d. Remember that your site should NOT be about you, it should be about your visitor and always be answering what is in it for them.
- 2) **USP** – your Unique Selling Proposition MUST be on your home page somewhere. What sets you apart? What pain do you cure for your clients?
- 3) Interesting and relevant content using the following **PAS** system:
 - a. State the **Problem**
 - b. **Agitate** the problem and ask your viewers what their life will be like if they do and do not fix this problem
 - c. **Solve** the problem
- 4) You must have an “**About**” page or section that is easy to find so visitors can learn more about you or your company
- 5) You must have an “**Contact**” us page or area to make it easy for visitors to contact you, find out where your office is, and how to ask you questions
- 6) You need a **professional picture** of you, your business partner(s), or your firm on the site. At the end of the day in the financial services world, people do business with people, not companies, logos, or brands.
- 7) An incredibly **clear Call to Action** – never leave the visitor having to guess what you want them to do on your site.
 - a. The call to action needs to answer “What’s in it for me?” for the visitor
 - b. List and spell out Benefits (don’t just list features)
- 8) You must have a **seamless way to get your visitor’s information**, usually some automatic system that will give them something in return for contact information. It can be a free e-book, report, video, software, etc.
 - a. It must be powerful information
 - b. It must be relevant and tie in with your Headline/Problem that you solve
 - c. This is your chance to let them know you are an expert at solving the problem that they have. Don’t skimp on the free gift/widget/report/etc

How well does your website match up with this Checklist?

Learn more about the perfect Financial Advisor Website at:

<http://www.AdvisorInternetMarketing.com>